

# **FAFSA Workshop**

Reviewing the 2025 - 2026 FAFSA Form

Financial Aid Team
February 2025



### Financial Aid Staff

Andrea Wade – Director, Financial Aid and Veteran Services

Samira Sam – Assistant Director, Financial Aid

Kimberly Pickren – Coordinator, Financial Aid

Joanne Kertis – Coordinator, Financial Aid and Veteran Services

Phone: (305) 809-3523

Email: financialaid@cfk.edu

### What is FAFSA?

- ► Free Application for Federal Student Aid
- ► A student may qualify for:
  - Federal Pell grant
  - Work-study funds
  - Direct Loans
  - ► Most scholarships require a FAFSA to be on file.

### Presentation Introduction

- ▶ Goals
  - Walk you through the FAFSA form
  - Provide step-by-step directions through every section
  - Give time between each section to review it
  - o Q&A

### Creating An Account

- ► New Students & Parents: Create FSA Account
  - o It may take up to 24 hours for FSA to verify your account
  - Parents & Contributors who do not have an SSN can create an FSA Account
- Returning Students & Parents: Log in to your existing FSA account
  - If you have ever set up an FSA account, the system will ask you to log in using either security questions or the email address associated with your account

### Creating An Account



FAFSA® Form >

Loans and Grants V

Loan Repayment V

Loan Forgiveness V



studentaid.gov

### Learn More About Student Loan Debt Relief

**Debt Relief Information** 

View Frequently Asked
Questions

**POPULAR TOPICS** 

Apply for Aid Using the FAFSA® Form >

Learn About Public Service Loan Forgiveness >

Enroll in an Income-Driven Repayment (IDR) Plan >

View Your Loan Information >

**Considering School** 

I'm thinking about going to college or a career school.

In School

I'm in the process of earning a degree or certificate.

**Parent** 

I want to help my child pay for college.

In Repayment

I have loans I need to repay.

# Creating An Account Create an Account

Report as stated on SSN Card (if applicable) Step 1 of 7

#### **Personal Information**

I understand that I'll be required to certify that the information I provide to create an account is true and correct and that I'm the individual I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I might be subject to a fine, prison time, or both.

What if I don't have a Social Security number? ✓	
	?
ocial Security Number	
①	
fonth Day Year	
Date of Birth	
	?
ast Name	
	?
Aiddle Initial	$\neg$
	?
irst name	

### Creating An Account

### Section 5: Acceptable Identification Documents

All acceptable documents submitted for verification or proof of identity must be valid (current and unexpired). The name of the individual and address on the utility bill must match the information provided on this form. Only one (1) document is required from Group A or two (2) documents from Group B.

### Group A

- U.S. State/Territory Driver's License
- U.S. State or City Identification Card
- Foreign Passport

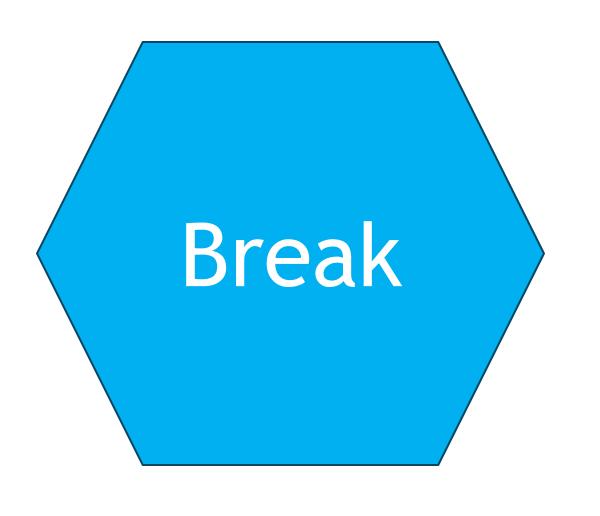
Group B: Utility Bill [1] plus one (1) of the following:

- Municipal identification card
- Community ID
- Consular identification card

<sup>1</sup>A utility bill is generally defined as a monthly statement that details an amount owed by an individual(s) of a household for basic services that keep a residence operable. Such as: electricity, water/sewer, gas, trash/ recycling, television, internet, or phone bill.



# Create Account / Login



# Sections of the FAFSA: Dependent/Independent

Review:
Personal
Information

Section 1:
Personal
Circumstances

Section 2: Demographics

Section 3: Financials

Section 4: Colleges Section 5 : Signature

### Starting the FAFSA Form



FAFSA® Form >

Loans and Grants V

Loan Repayment ~

Loan Forgiveness V

Log In | Create Account

Complete the FAFSA® Form

Learn About the FAFSA® Form

How To Fill Out the FAFSA Form

**FAFSA Deadlines** 

How To Check Your FAFSA Status

How To Review and Correct Your FAFSA

Form

Learn About the Student Aid Report

(SAR)

Learn About the FAFSA Submission

Summary

FAFSA Help Center

### **Considering School**

I'm thinking about going to college or a career school.

### In School

I'm in the process of earning a degree or certificate.

#### **Parent**

I want to help my child pay for college.

### In Repayment

I have loans I need to repay.

### Starting the FAFSA Form



FAFSA® Form ∨

Loans and Grants V Loan Repayment V

Loan Forgiveness V







### 2025-26 FAFSA® Form Now Available!

The 2025–26 FAFSA® form is now available for all students and contributors. Complete the form to apply for financial aid for college, career school, or graduate school.



Start New Form

Edit a 2025–26 FAFSA® Form or

Accept an Invitation Edit Existing Forms

Need the 2024-25 FAFSA form?



#### Check FAFSA® Deadlines for the State You Live in

Some states and schools use information from the FAFSA® form to determine your eligibility for their grants, scholarships, and loans. Check your state's deadlines here!

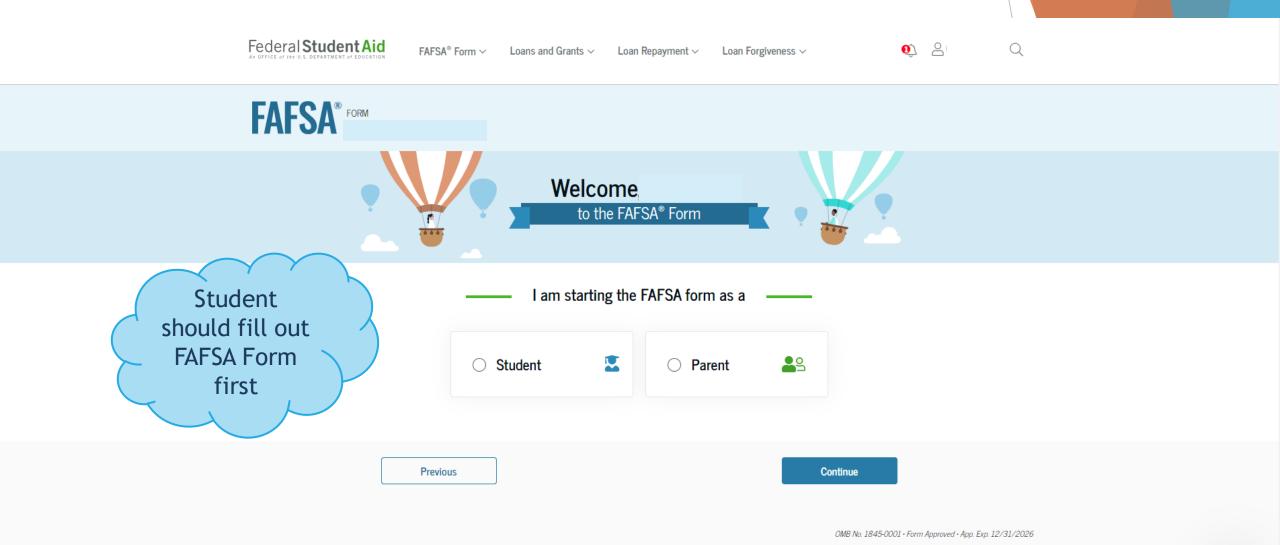
Missing a state deadline doesn't impact your eligibility for federal student aid, so fill out your FAFSA form even if your state deadline has passed.

**School Year** 

State of Residence

**View All FAFSA Deadlines** 

# Starting the FAFSA Form





### Understanding the FAFSA® Form

### 1 of 4

### What is the FAFSA® form?



Use the Free Application for Federal Student Aid (FAFSA®) form to apply for grants, scholarships, work-study funds, and loans for college or graduate school.

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- · Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

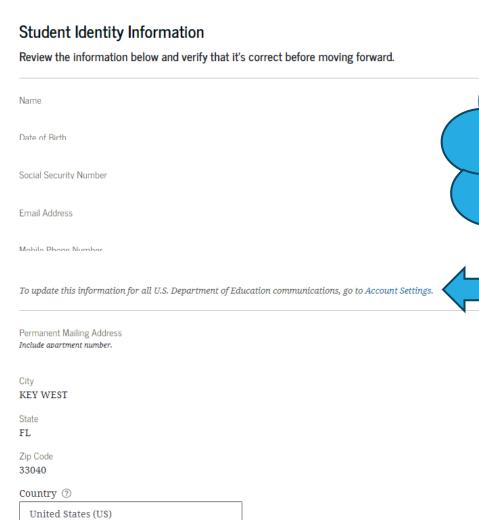


- 1. What is the FAFSA form?
  - 2. Contributors to the FAFSA form
    - 3. What To Expect
      - 4. After Submitting the FAFSA form

Previous

Continue

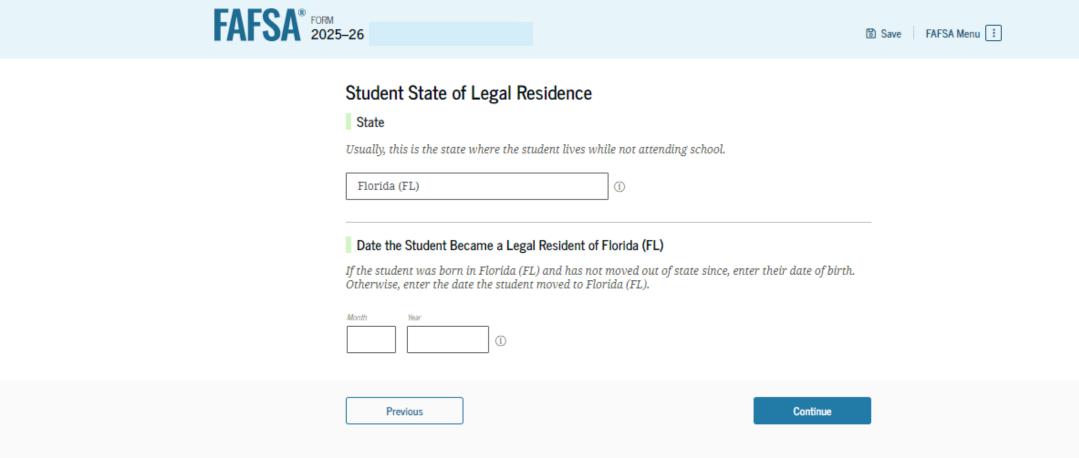
### Personal Information: Dependent/Independent



If information is incorrect, please update in account settings



# Personal Information: Dependent/Independent







### Your Personal Circumstances

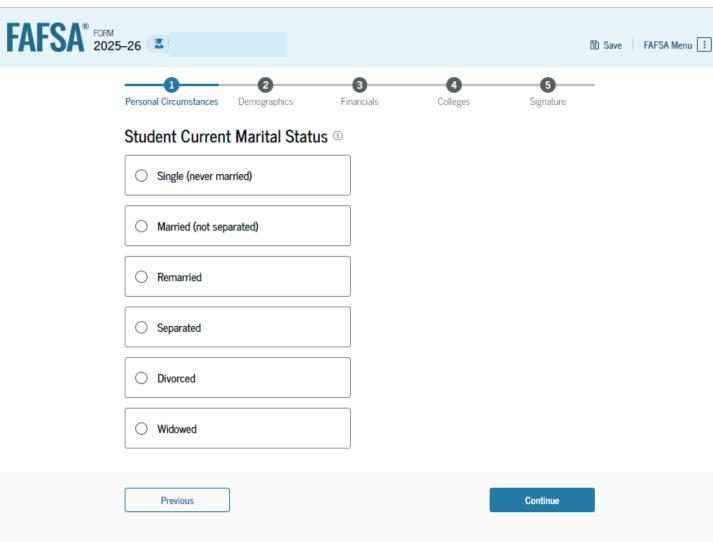
We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

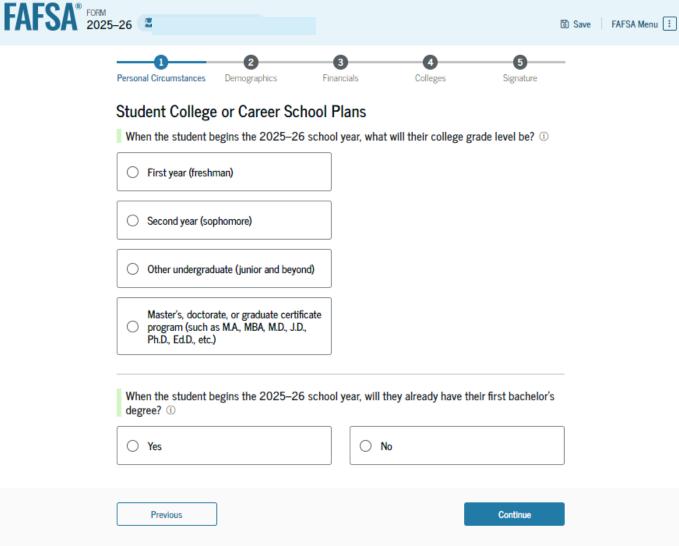
> Sometimes we need to collect information from other people after we review your answers. We'll let you know if this is the case.

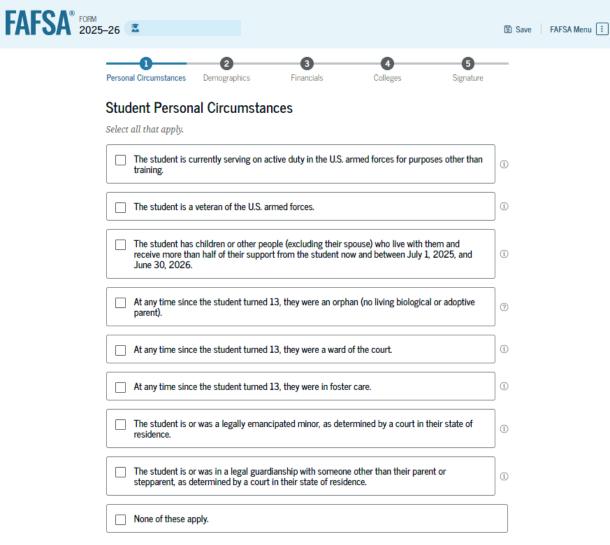


Previous

Continue

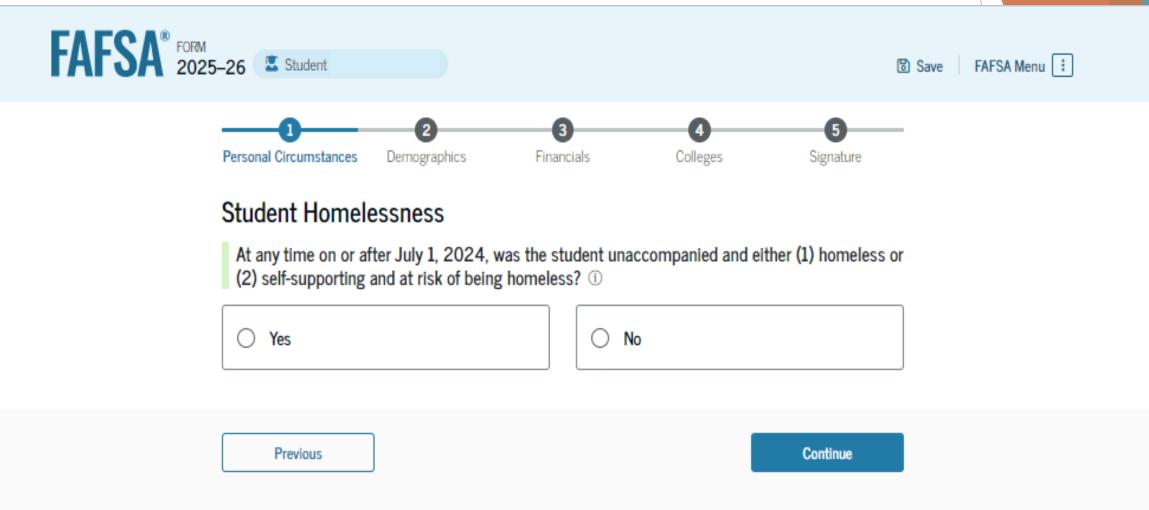


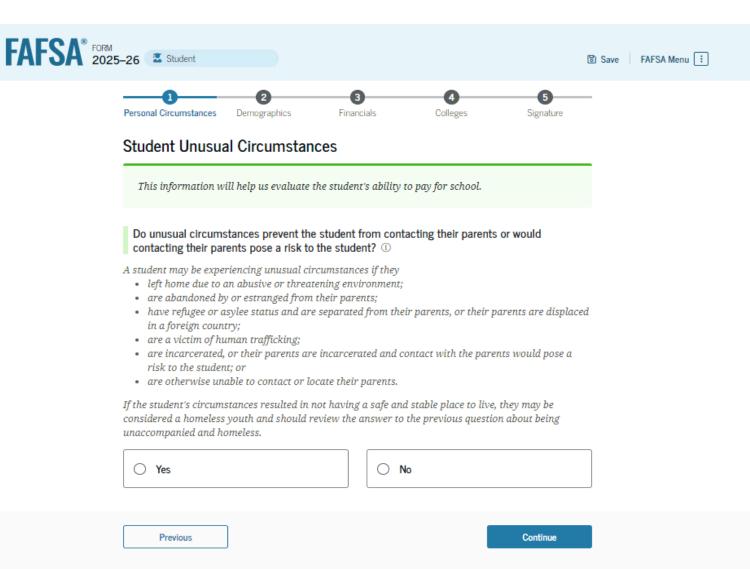


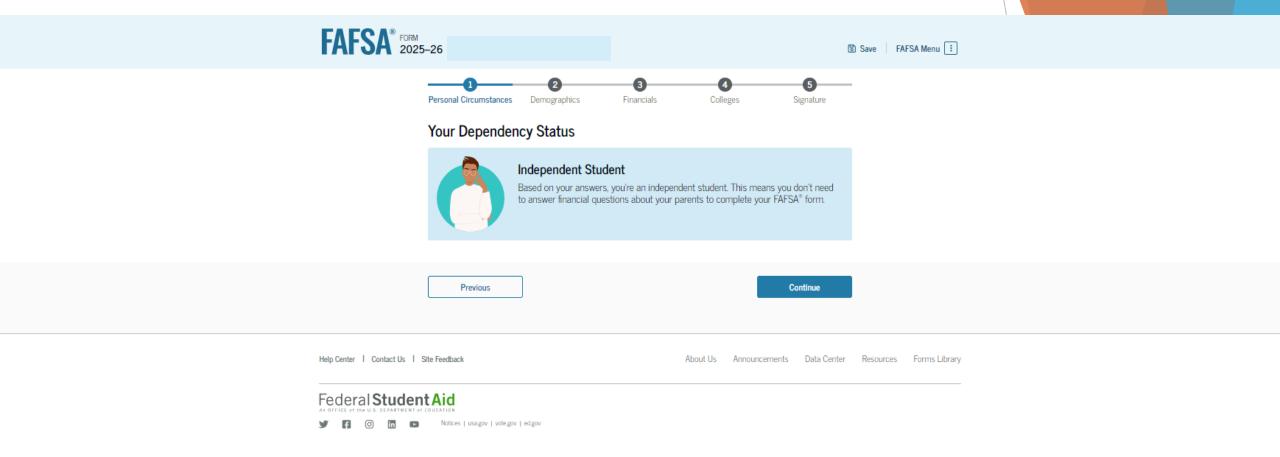


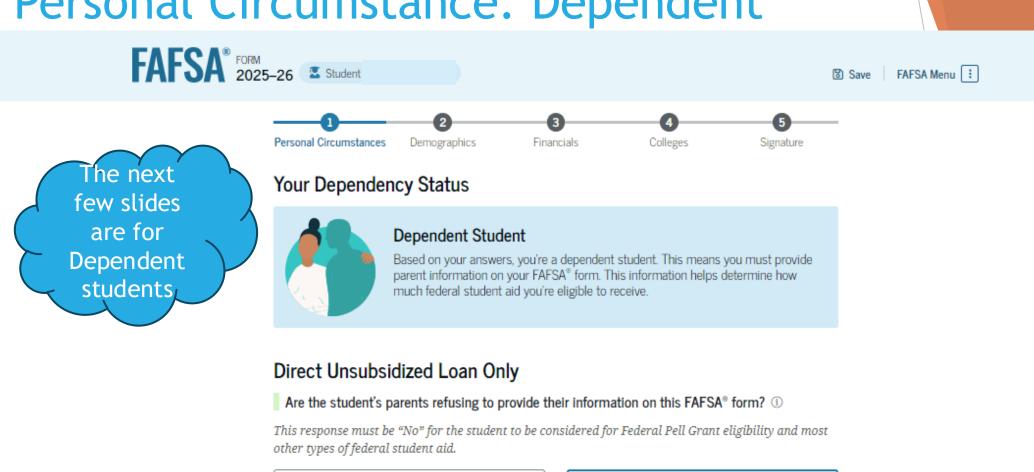
Continue

Previous







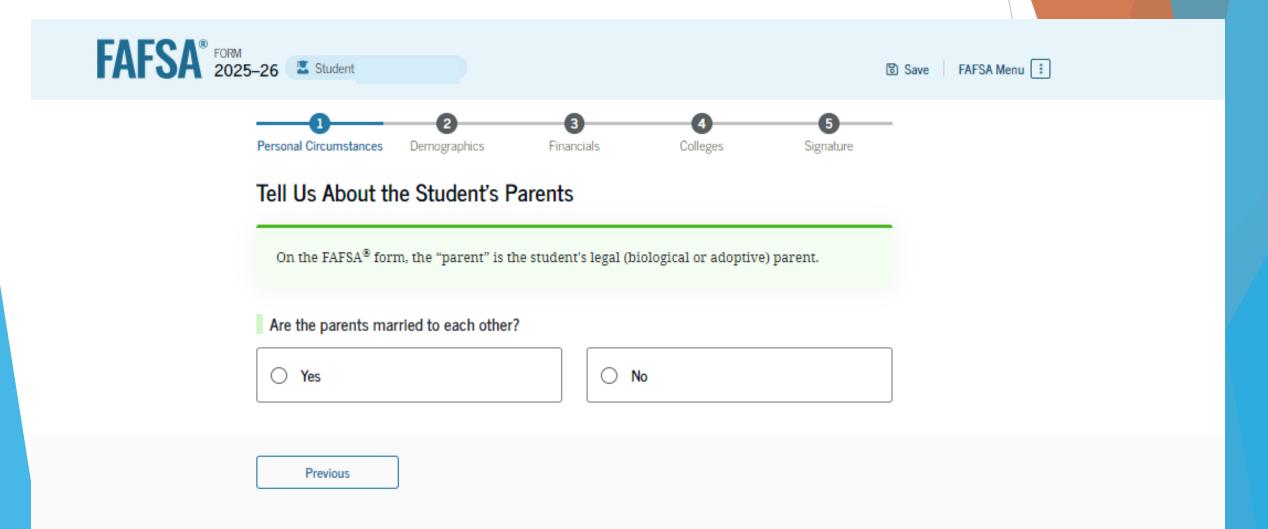


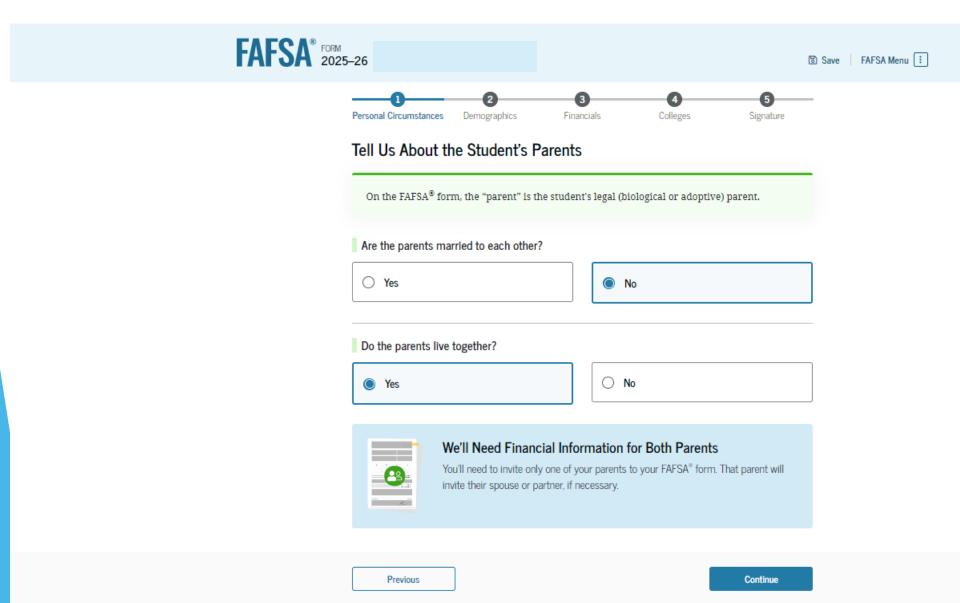
No

Previous

Yes

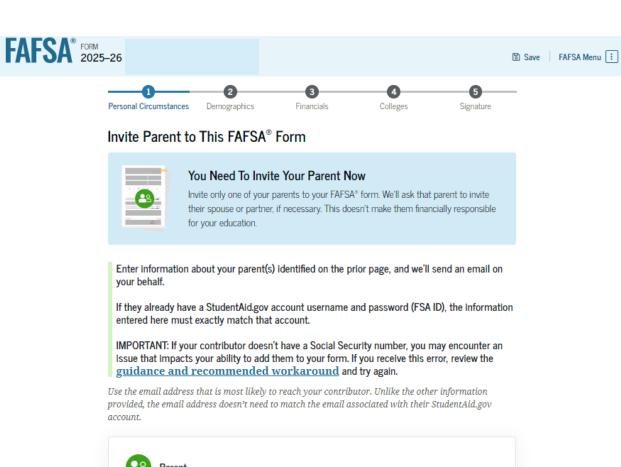
Continue



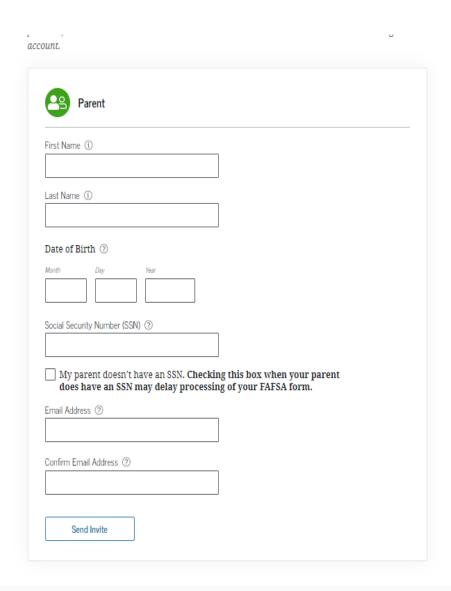


First Name (i)

Last Name (i)



FSA accounts should be created before sending the invite



The Form may require inviting a second parent

If the parent has an SSN, it must be provided

Previous

### Dependent/Independent



Save FAFSA Menu :

### Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid ①

#### Summary

Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FAFSA® form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return.

- → Get your 2023 tax return information for the 2025–26 FAFSA form.
- → Tax return information is required to complete the FAFSA form.
- → Federal tax information is used to determine your eligibility for federal student aid.

By accepting below, I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my federal tax information and to the U.S. Department of Education (ED)'s redisclosure of my federal tax information, as described below. By accepting below, I consent to and affirmatively approve of, as applicable, the following:

- 1. ED may disclose my Social Security number/Individual Taxpayer Identification Number, last name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e., specifically designated officers and employees of ED and its contractors [as defined in 26 U.S.C. § 6103(I)(13)(E)]) for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their Free Application for Federal Student Aid (FAFSA®) form.
- 2. Authorized persons at ED and its contractors (as defined in 26 U.S.C. § 6103(I)(13)(E)) may use my federal tax information for the purpose of determining the eligibility for and amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education Act of 1965, as amended, for myself or a FAFSA applicant who has requested that I share my federal tax information on the FAFSA form.



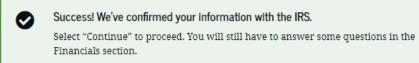
# Dependent/Independent







### We're securely importing your information.



Previous

Continue

Help Center | Contact Us | Site Feedback

About Us Announcements Data Center Resources Forms Library

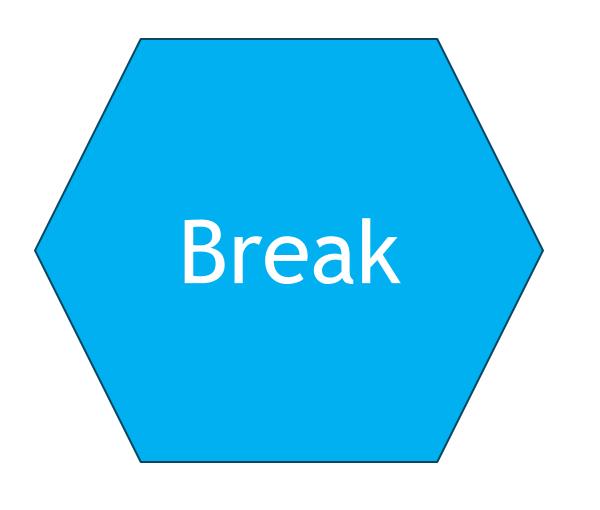
Federal Student Aid







■ Notices | usa.gov | vote.gov | ed.gov





### Student Demographics

We'll ask questions about your background and the education levels of your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school.



Previous

Continue

Help Center | Contact Us | Site Feedback

About Us Announcements Data Center Resources Forms Library

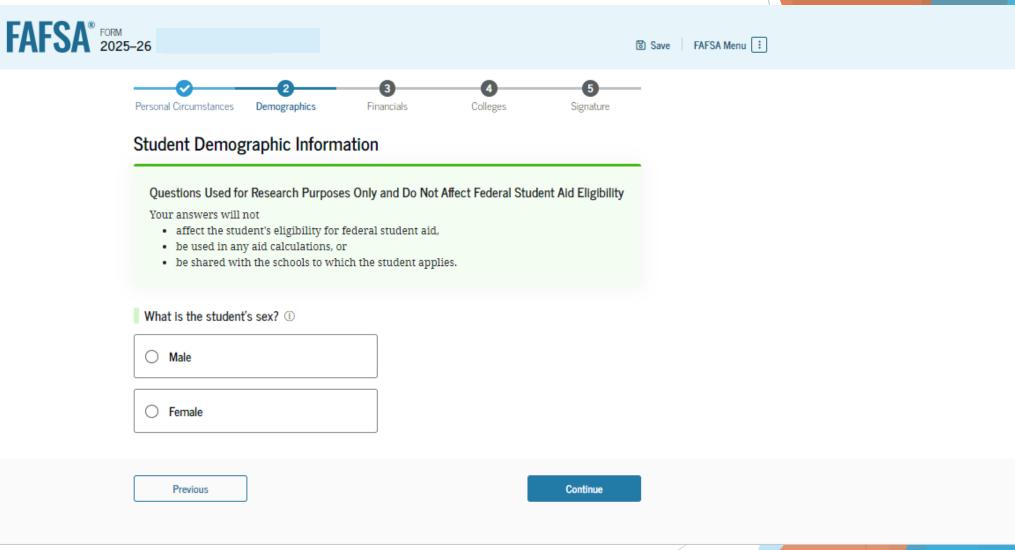


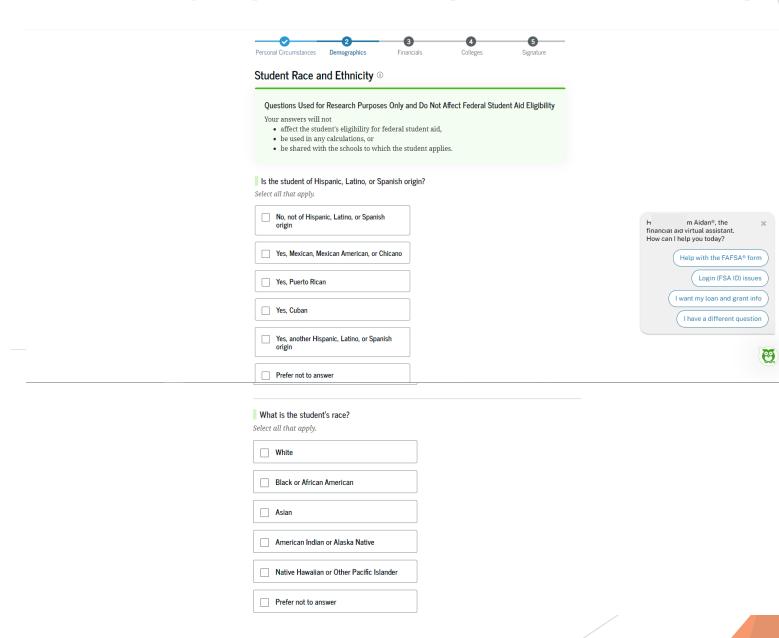


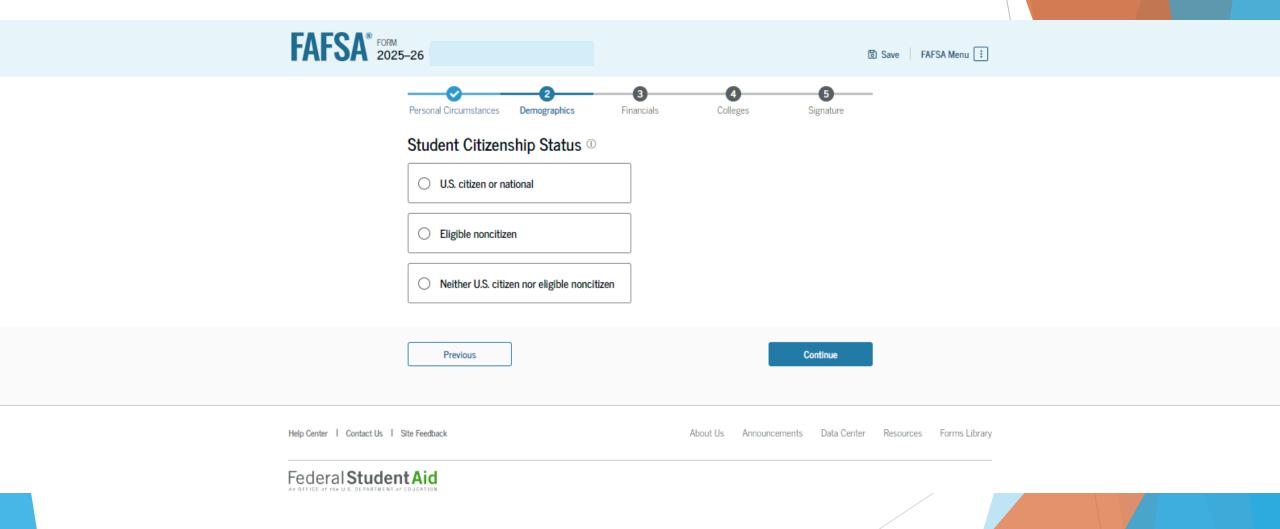


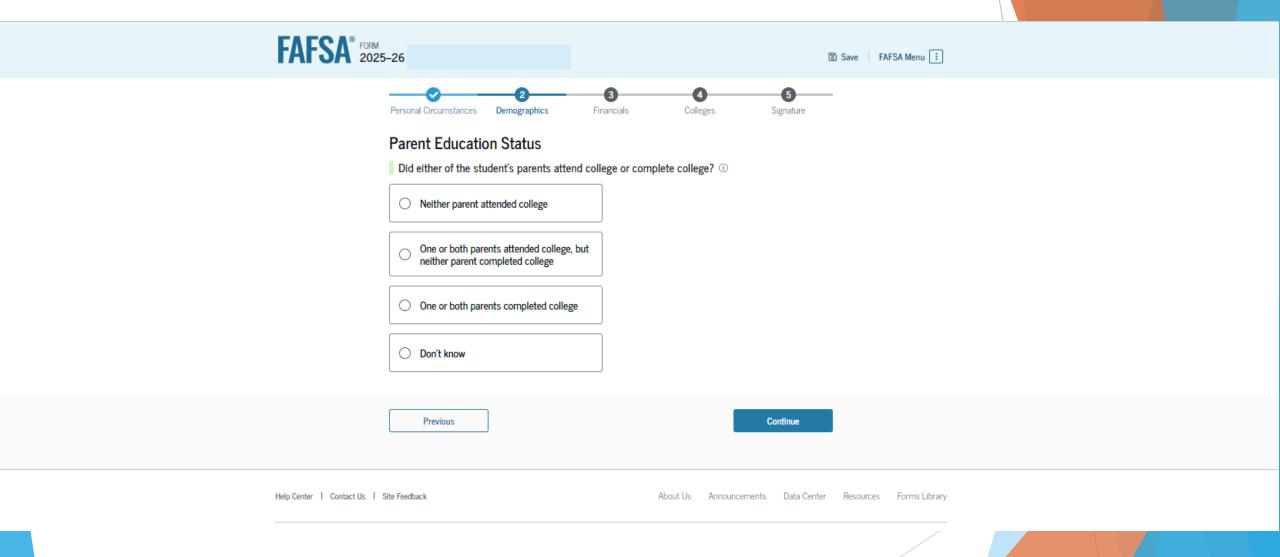


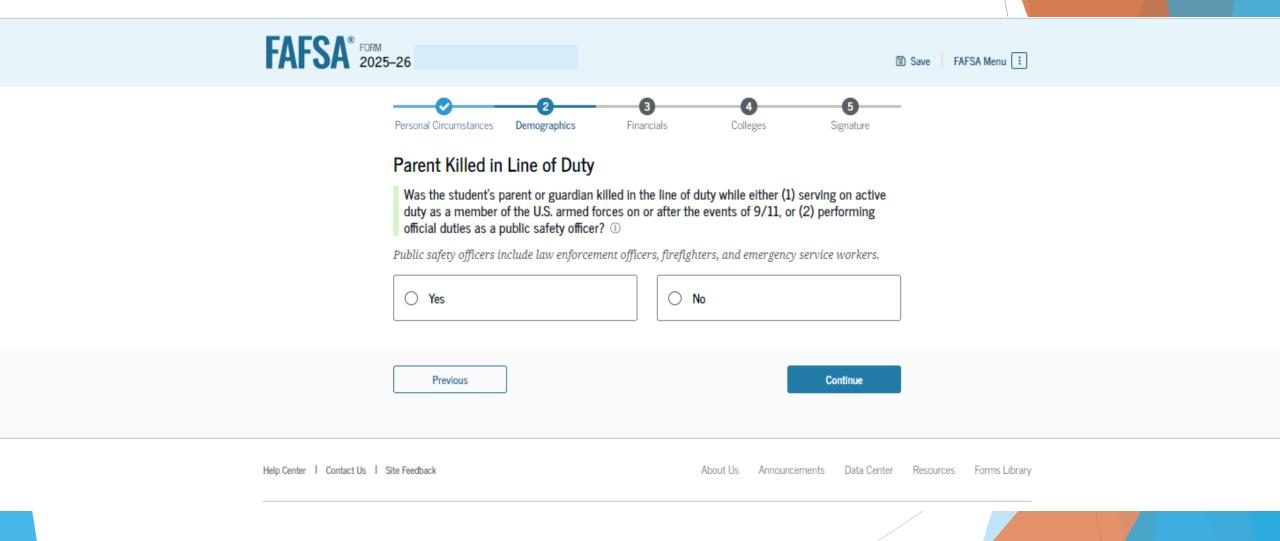
Notices | usa.gov | vote.gov | ed.gov

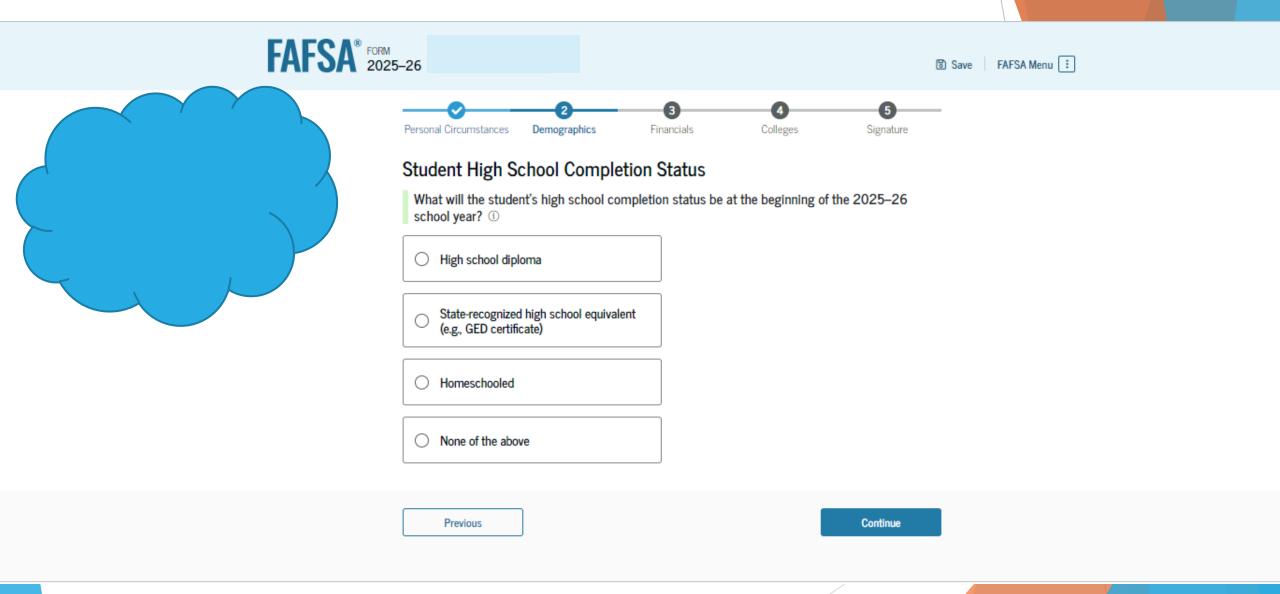


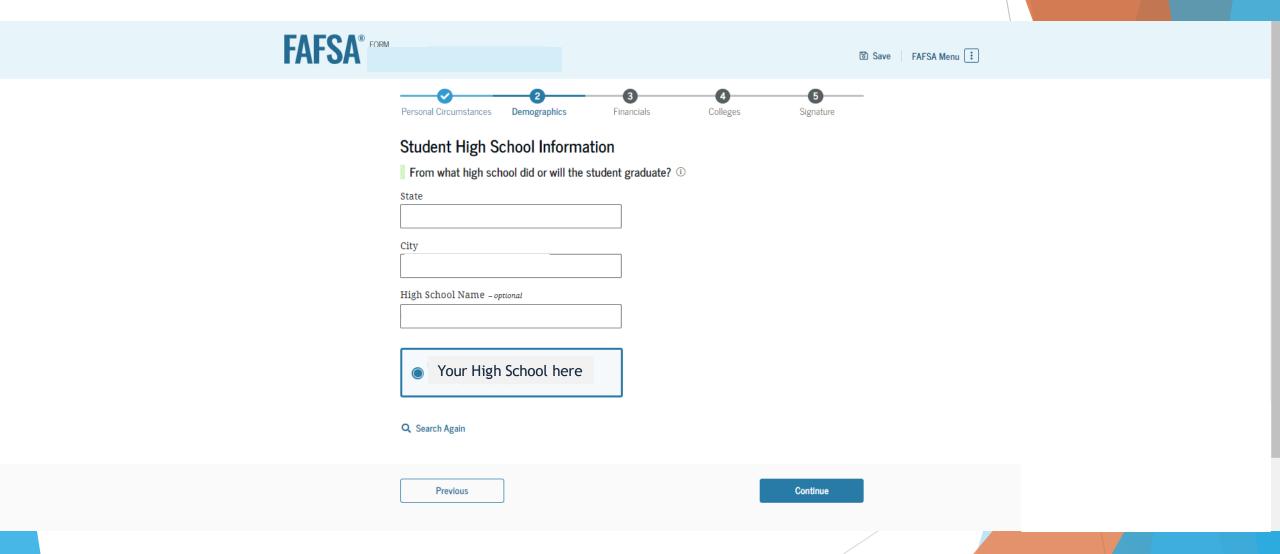


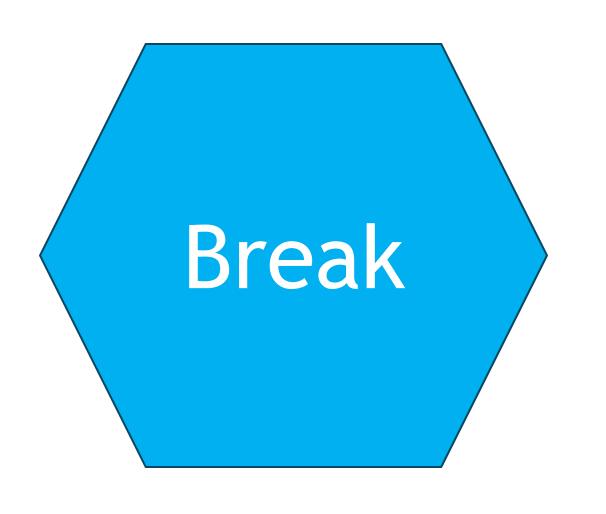














#### Your Finances

The FAFSA® form helps determine your ability to pay for school. We ask about your financial information in this section.

What if you have special financial circumstances?

Previous

Continue

Help Center | Contact Us | Site Feedback

About Us Announcements Data Center Resources Forms Library







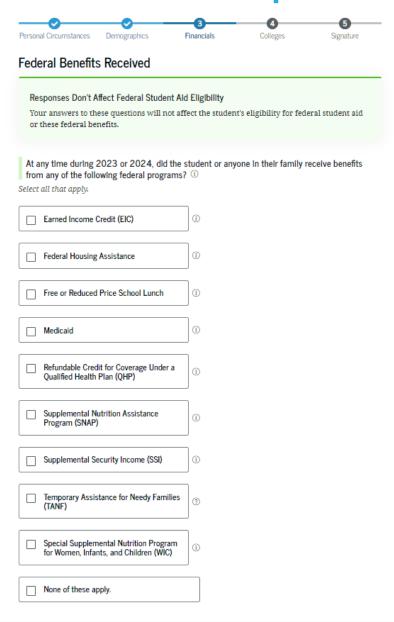


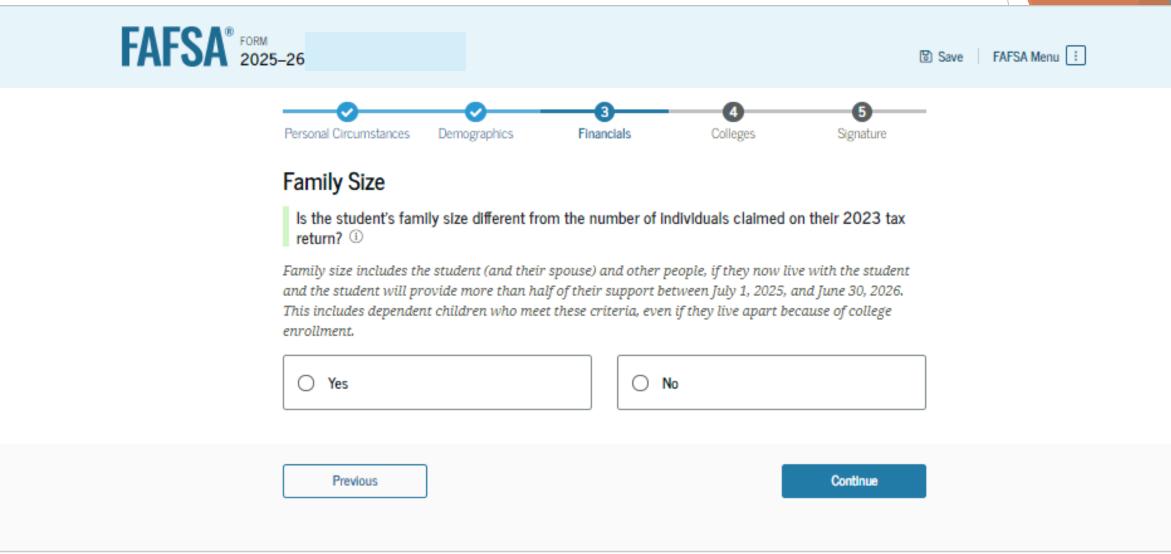


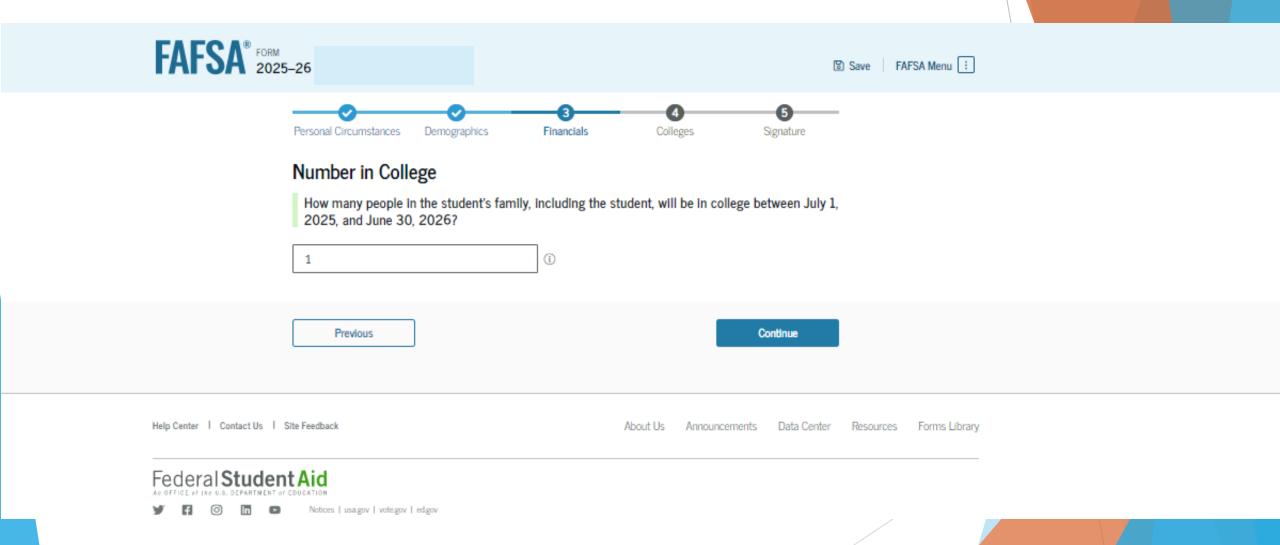


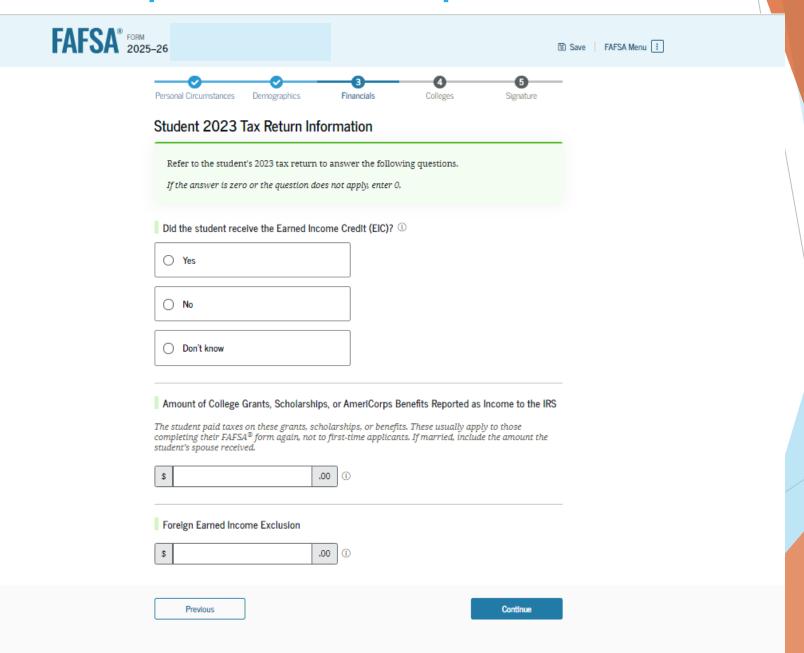
Notices | usa.gov | vote.gov | ed.gov

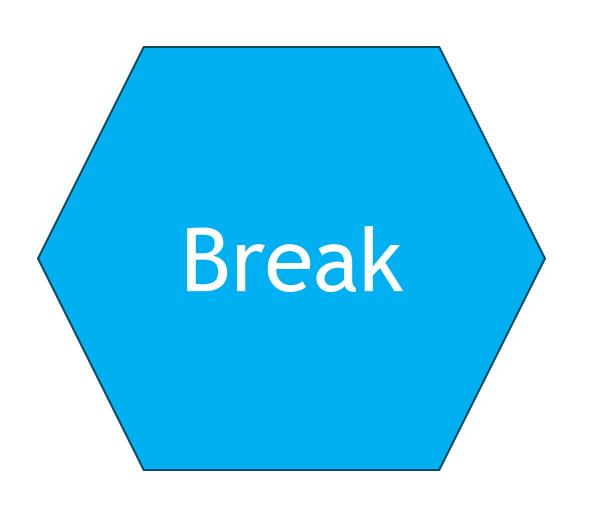
Previous











### Colleges: Dependent/Independent



#### Select Colleges

Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA® form.



Previous

Continue

Help Center | Contact Us | Site Feedback

About Us

Announcements

Data Center Resources

Forms Library





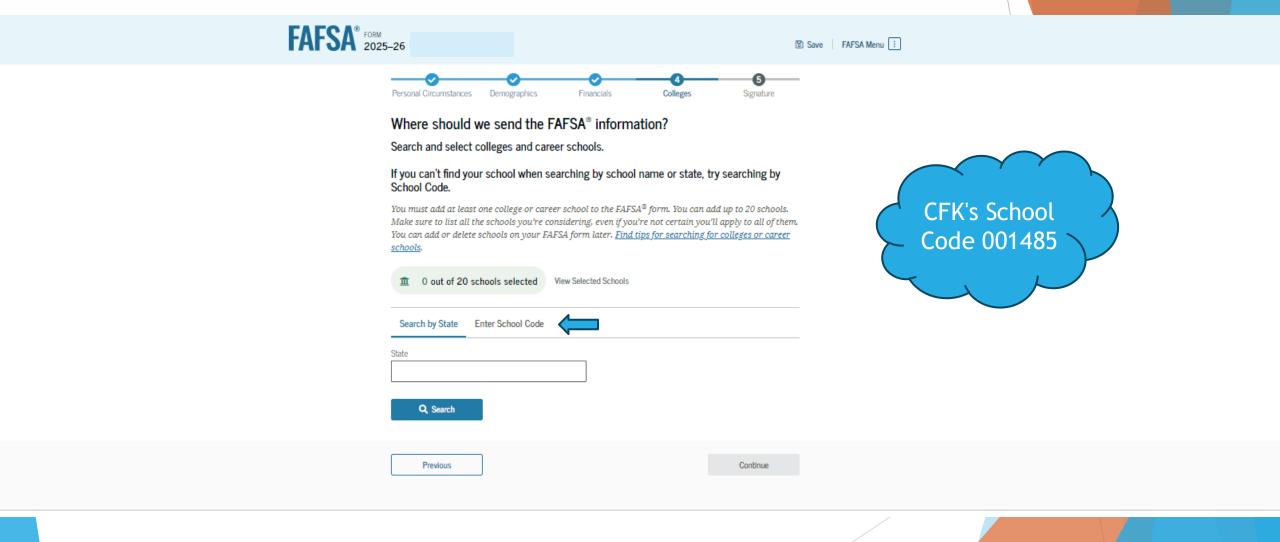




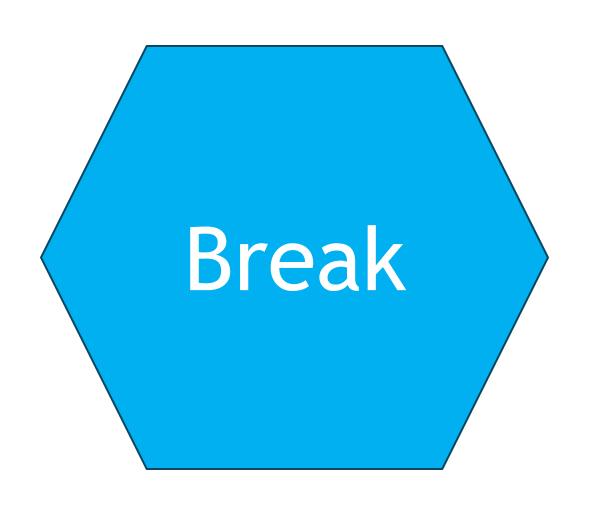


Notices | usagov | vote.gov | ed.gov

### Colleges: Dependent/Independent



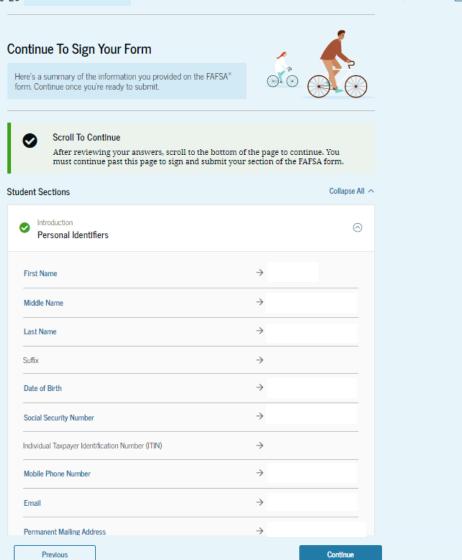
# Colleges: Dependent/Independent



### Signature: Dependent/Independent



Scroll to review your information from each section



#### Signature: Dependent/Independent



Save FAFSA Menu ‡



#### Sign and Submit the FAFSA® Form ①

#### Summary

This page confirms that you understand the terms and conditions of the FAFSA® form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you

- will use federal and/or state student aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay
  it.
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- · will notify your school if you default on a federal student loan, and
- · will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your account username and password, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

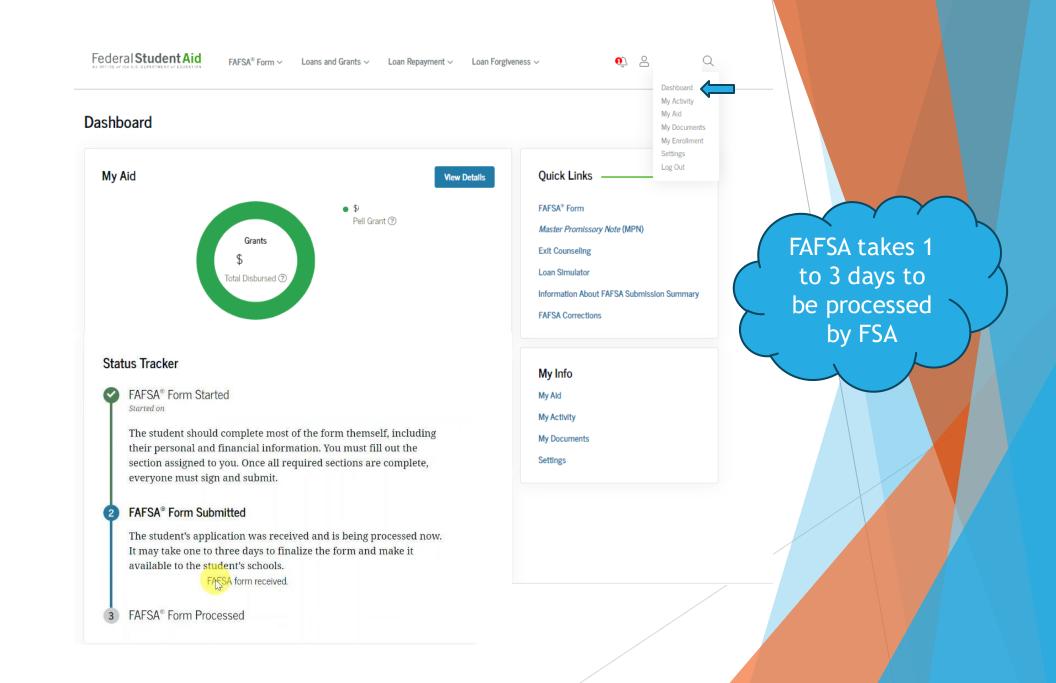
- · information that will verify the accuracy of your completed form, and
- . U.S. or foreign income tax forms that you filed or are required to file.

Sign and Submit Your FAFSA® Form

I, Name agree to the terms outlined above.

Previous

Sign and Submit



Parent Section: For Dependent Students

Parents can access invitations through a link in their email or by logging in to their account

Review:
Personal
Information

Section 1:
Demographics

Section 2: Financials

Section 3: Signature





#### You're Almost There!

The parent section is complete!



#### Requirements for FAFSA® Submission

This FAFSA® form is not complete until all required contributors fill in their sections of the form and sign it. Once completed, the FAFSA form will be submitted for processing.





#### External links to simplify the FAFSA process

- 1. To fill out the FAFSA Form please visit: <a href="https://studentaid.gov/">https://studentaid.gov/</a>
- 2. To access the **Filling Out the FAFSA® Form** outline please visit: <a href="https://studentaid.gov/apply-for-aid/fafsa/filling-out">https://studentaid.gov/apply-for-aid/fafsa/filling-out</a>



#### **Questions and Answers**

#### Financial Aid Staff

Andrea Wade – Executive Director, Financial Aid

Samira Sam – Assistant Director, Financial Aid

Kimberly Pickren-Coordinator, Financial Aid

Joanne Kertis- Coordinator, Financial Aid and Veteran Services

Phone: (305) 809-3523

Email: financialaid@cfk.edu